SITA

SURINAME INVESTMENT & TRADE AGENCY

2026

INVEST IN SURINAME

Extractive industries services

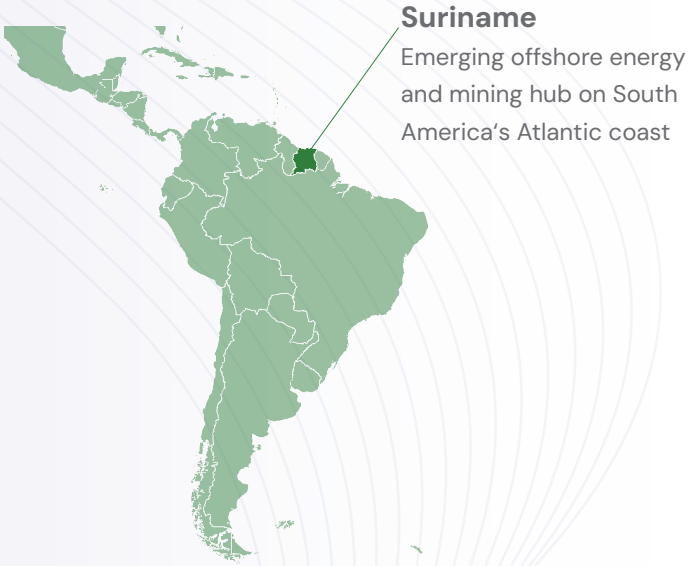
EXTRACTIVE INDUSTRIES SERVICES INVESTMENT OPPORTUNITY

Suriname's emerging offshore energy sector, established mining industry and growing supplier ecosystem create opportunities for investors across the extractive industries value chain

WHAT DOES SURINAME OFFER INVESTORS?

Suriname combines worldclass offshore discoveries, an established mining industry and a growing commitment to local content development

Major investments in offshore energy and mining are creating demand for engineering, logistics, technical, environmental and support services ahead of first offshore production expected from 2028.



Strategic resource base

Guiana-Suriname Basin geology
One of the world's fastest growing offshore and goldproducing regions

54,550 km² Continental Shelf
Supporting offshore energy exploration and development

127,772 km² EEZ
Supporting offshore energy and marine resource development

Multiresource market developments

US$ 10.5 billion
GranMorgu final investment decision in Block 58

9 offshore discoveries
Discovered since 2020

500 million + boe
New offshore gas discoveries

7 gold deposits
Discovered in Southeast Suriname

Growing local participation

80–100%
Target local sourcing for nonspecialist services

40–60%
Target local sourcing for specialist services

Blue Wave Programme
Supplier development initiative led by Staatsolie, TotalEnergies and APA

Investor support and industry readiness

Ministry of Oil, Gas and Environment
Newly developed government interface for investors

Staatsolie
National oil company supporting sector development

Suriname 3.0
Longterm strategy supporting energy, mining and public sector development

STRATEGIC RESOURCE FOUNDATIONS

Suriname's offshore hydrocarbon discoveries, mineral endowment and strategic Atlantic location provide the foundation for long-term extractive industry growth

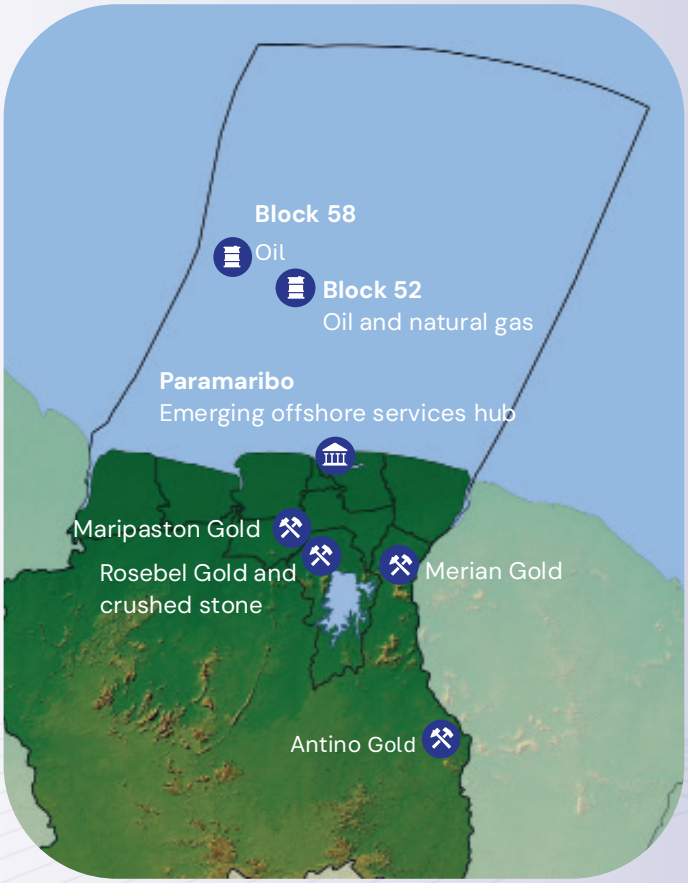
RESOURCE ADVANTAGES

Emerging offshore basin	Guiana Shield geology	Strategic resource access
2.2 billion boe Discovered since 2020	**100 million oz** Estimated orogenic gold deposits in the shield	**386 km coastline** Supporting offshore energy and maritime industries
9 offshore discoveries Discovered since 2020	**7 gold deposits** Discovered in Southeast Suriname	**1,200 km waterways** Providing access to remote mining districts
Guyana-Suriname basin One of the world's fastest growing offshore regions	**96-98%** Purity of gold found in Newmont's Merian Mine	**7 major rivers** Supporting inland transportation

RESOURCE PLATFORM AT A GLANCE

- **54,550 km² Continental Shelf**
  Supporting offshore energy exploration and development
- **127,772 km² EEZ**
  Supporting offshore energy and marine resource development
- **163,820 km²**
  One of the largest and least densely populated countries in South America
- **93% Forest Cover**
  One of the world's most forested countries and a globally significant carbon sink

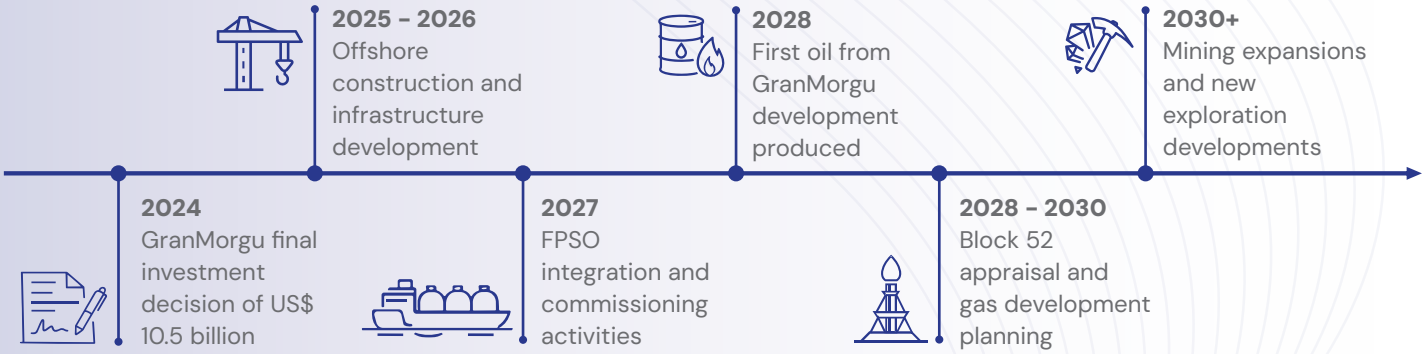
MAJOR RESOURCE DEVELOPMENT PROJECTS



MAJOR DEVELOPMENTS DRIVING DEMAND

Suriname is entering a multi-decade investment cycle requiring specialised extractive industry services across mining, offshore energy, local content development and technical services

From exploration to export, Suriname's extractive industries ecosystem offers growing opportunities for engineering, technical services, equipment supply and downstream industries



GranMorgu Development

US$ 10.5 billion

Largest private investment project in Surinamese history

- Block 58 operated by TotalEnergies and APA
- 750 million+ barrels recoverable reserves
- 220,000 bpd FPSO
- First oil targeted 2028
- 30+ year production life

Emerging natural gas industry

500 million + boe

New offshore gas discoveries creating future opportunities

- Block 52 operated by Petronas
- Sloanea discovery
- Roystonea appraisal success
- Fusaea discovery
- Appraisal and development planning underway

Mining expansion pipeline

US$ 2.5 billion + in exports

Sector with established operations and new exploration projects

- Merian gold mine (Newmont)
- Rosebel mine expansion (Zijin)
- Antino gold project development
- Active exploration by multiple international companies
- Leading gold and crushed stone producers in the Guiana Shield

WHY INVEST IN SURINAME NOW?

Early entry positions investors to grow with Suriname's extractive industries and benefit from long-term growth

Early-mover advantage

- Pre-production market entry
- Build local partnerships
- Establish supplier networks resource development

Major investments

- US$10.5bn GranMorgu project
- Infrastructure development underway
- Local content programmes expanding

Strong market momentum

- First offshore oil from 2028
- Emerging gas industry
- Growing demand for specialist services

Long-term growth outlook

- Multidecade energy and mining pipeline
- Diversification and industrial growth
- Regional offshore growth market

EXTRACTIVE INDUSTRIES OPPORTUNITY ECOSYSTEM

Worldwide operators are exploring and producing oil, gas and minerals in Suriname, creating demand and opportunities across the value chain and opening doors to new investment and partnerships

FROM EXPLORATION TO VALUE–ADDITION ACROSS EXTRACTIVE INDUSTRIES

Oil & Gas: Offshore opportunities

1

Exploration and development

- Seismic surveys
- Exploration drilling
- Appraisal and evaluation

Key players

STAATSOLIE, TotalEnergies, APA Corporation, PETRONAS, QatarEnergy, Chevron, Shell, SAIPEM, Fugro

2

Operations

- Field development
- Drilling and completions
- Production

Key players

STAATSOLIE, TotalEnergies, APA Corporation, slb, Baker Hughes, HALLIBURTON

3

Logistics and infrastructure

- Deepwater port access
- Shore bases
- Support vessels

Key players

DP WORLD, HAVENBEHEER SURINAME, VSH UNITED, Pordt, Commewijne Port Facility, KULDIPSINGH

4

Downstream and value-added

- Gas processing
- Storage
- Power generation
- LNG potential

Key players

STAATSOLIE

Mining: Gold and mineral opportunities

1

Exploration and development

- Mineral exploration
- Resource estimation
- Feasibility studies

Key players

Newmont, ZiJin, GRASSALCO We bring prosperity to the surface, MIATA METALS, Founders Metals

2

Operations

- Mining operations
- Processing
- Site management

Key players

Newmont, ZiJin, GRASSALCO We bring prosperity to the surface

3

Logistics and infrastructure

- Inland waterway access
- Port infrastructure
- Export capabilities

Key players

DP WORLD, HAVENBEHEER SURINAME, TRAYMORE N.V. MOENGO PORT, Pordt, KULDIPSINGH, Commewijne Port Facility

4

Downstream and value-added

- Gold refining
- Assaying
- Mineral processing

Key players

GRASSALCO We bring prosperity to the surface, KALOTI SURINAME MINTHOUSE

BUILDING LOCAL CAPACITY FOR INDUSTRY GROWTH

Government, industry and educational institutions are working together to strengthen local participation, capabilities and skills to support Suriname's next phase of resource development

1. SUPPLIER DEVELOPMENT

Staatsolie Blue Wave Supplier Development Programme

Industry led initiative supporting local companies to participate in offshore energy developments through capability building and supplier readiness programmes

Focus area

HSSE, Quality, Finance, ESG, Technical capabilities, Company policies, Cybersecurity

Industry partners

Total Energies, Staatsolie, APA Corporation

2. LOCAL CONTENT FRAMEWORK

Local sourcing targets

Nonspecialist services
80-100%
Target local sourcing

Specialist services
40-60%
Target local sourcing

Highly specialist services
5-20%
Target local sourcing

3. PRIORITY SKILLS DEVELOPMENT

Technical operations

- Process operators
- Mechanical technicians
- Electrical technicians

Industry Support Services

- Procurement & supply-chain specialists
- Quality, HSSE & compliance specialists
- Finance & business administration

Future Skills Priorities

- Oil & gas certification programmes
- Specialist trades training
- Technical workforce development
- Dedicated oil & gas training institute identified as a national priority

4. INSTITUTIONAL SUPPORT

Ministry of natural resources

Responsible for policy development and oversight of the mining sector. Supports implementation of EITI transparency initiatives within the sector

Ministry of Oil, Gas and Environment

Lead government interface for oil and gas investors, local content development and environmental oversight

Staatsolie

Suriname's national oil company plays a central role in offshore development, supplier development, and industry coordination

Geological mining department (GMD)

Supports geological information services, mineral licensing, and resource management

5. SURINAME 3.0 VISION

Oil and gas development is intended to support a diversified and resilient economy through investment in:

Gold

Strengthening the country's established mining industry

Oil & Gas

Developing a competitive energy sector and local supply chain

Public Sector Reform

Improving institutional capacity and service delivery

INVESTMENT OPPORTUNITIES

Multibilliondollar investments in offshore energy and mining are creating opportunities for specialist service providers across technical, logistics, workforce development and sustainability solutions

OFFSHORE ENERGY SERVICES



Offshore Logistics and Supply Chain Services

Develop warehousing, freight forwarding, shorebase operations and offshore support services supporting exploration, development and future production activities



Engineering, inspection and technical services

Establish engineering, inspection, quality control, maintenance and technical consulting operations supporting offshore infrastructure and energy developments



Gas infrastructure and energy services

Support future gas monetisation through investments in gas processing, storage, LNG related infrastructure, gastopower solutions and associated technical services

MINING SERVICES



Exploration and geodata services

Provide geological surveying, drilling, resource modelling, environmental studies and technical consulting services supporting exploration activity across Suriname's mineral districts



Laboratory, testing and environmental services

Establish assaying, environmental monitoring, analytical testing and certification services supporting mining operations and compliance requirements



Contract mining and equipment services

Develop contract mining, heavy equipment maintenance, fleet management and operational support services serving established mines and emerging mining projects

INDUSTRY SUPPORT AND SUSTAINABILITY SERVICES



Workforce development and training infrastructure

Support industry demand through workforce development, vocational training, certification programmes and specialised technical training facilities



Environmental and waste management services

Provide environmental assessments, waste treatment, rehabilitation, ESG reporting and sustainability services supporting resource development activities



Medical, occupational health and compliance services

Develop occupational health clinics, emergency response capability, inspection services and compliance solutions supporting industrial operations

How can we help you?

SITA is dedicated to providing free, structured support services for international investors looking to establish operations in Suriname's target industries

Why work with SITA?

1. **One stop entry point for foreign investors:**
   SITA acts as the national trade and investment promotion agency and serves to help investors navigate bureaucratic, regulatory and administrative procedures required to establish in Suriname

2. **Tailored investor facilitation support:**
   SITA helps investors identify business opportunities, understand regulatory frameworks, and connect with relevant government ministries and local partners

3. **Incentive access and support:**
   Suriname offers several incentives for foreign investors and offers dedicated support to navigate the application process

4. **Sector expertise:**
   Dedicated sector expertise across priority sectors offering information and facilitation tailored to direct sector opportunities

5. **Aftercare and partnership development:**
   SITA supports expansion, organises investment promotion events, and liase with international firms, helping build partnerships on the investment and supply-chain side

Ready to invest in Suriname? Get in touch!

Contact SITA to discuss your investment project needs

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